



Quote Request Checklist

ADMINISTRATION

BENEFIT INTEGRATION

CLAIMS SERVICES

CONSULTING SERVICES

FSA ADMINISTRATION

PBM SERVICES

PPO MANAGEMENT

PROVIDER AUTOMATION

STOP-LOSS

TRANSPLANT PROGRAMS

GBS is an insurance claim technology corporation. Our focus is to assist organizations in developing a variety of technology - based programs that meet your specific goals.

Our job is to design and implement a program work flow around your goals that leverage our technology and resources to save your firm time and money.

We will assemble a team of experienced, quality professionals specifically for your project.

We would welcome the opportunity to work with your organization from plan conception through final implementation.

- Claims Experience - employee counts & paid claims by month (24 months history, 36 months if possible)**
- SIC Code or Nature of Business**
- Large Claims or any possible ongoing conditions (Include; diagnosis, prognosis, current treatment)**
- Complete census of those to be covered (Including COBRA, disabled, retired, occupations, salary, etc.)**
- Schedule of Benefits for all benefits to be quoted (Include current PPO Network)**
- Current and Renewal rates and/or factors (Please secure previous year rates and/or factors)**

Additional:

- ★ Any groups over 100 covered lives require the information above. Carriers will not quote or bind coverage without the required data.
- ★ We can secure quotes for cases under 100 lives without claims history (Spaggregate). Current and renewal rates are required.
- ★ A disclosure will need to be completed and approved by the carrier for any group size in order bind coverage at the rates quoted.
- ★ Final rates and factors are subject to each carriers own stipulations. Please review the stipulation pages carefully when you receive your proposal.